### **APPLICATION**

# EmPower+



EmPower+ provides incentives to low- and moderate-income households for energy improvements. This application will determine the incentives you qualify for based on your household income.

The information in the following application will help determine which services and programs are most appropriate for you. In some situations, services to low-income households are provided by agencies of the Weatherization Assistance Program (WAP). In these instances, this application will serve as an application for the WAP and may be forwarded to your local agency for these services.

This checklist will help ensure that your application will be processed in a timely manner. Please place a  $\checkmark$  in the appropriate box once you have ensured that all Application Sections are complete, and the required documentation is provided. Applications are processed on a first come, first served basis.

RENTERS ONLY:  Landlord Name, Address and Phone Number provided in Section C  UTILITY INFORMATION (SECTION D):  Signed Customer Fuel/Energy Bill Release Authorization Include a copy of complete Electric Bill Include a copy of complete Gas Utility Bill or bill from Fuel Supplier if heating by propane, oil, kerosene, wood, or coal  INCOME INFORMATION (SECTION F & G): Verify that all required fields are complete  DEMOGRAPHICS (SECTION H): Optional Optional  APPLICANT AFFIRMATION (SECTION I): Read and sign	General Applicant Information (Sections A, B & C) – Verify that all required fields are completed (unless marked as "optional"
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APPLICANT AFFIRMATION (SECTION I):	DEMOGRAPHICS (SECTION H): Optional
	☐ Optional
Read and sign	APPLICANT AFFIRMATION (SECTION I):
	Read and sign

#### PLEASE RETURN APPLICATION TO:

NeighborWorks Community Partners 570 South Avenue Rochester, NY 14620 Attn: Energy Services EmPower+ provides incentives to low- and moderate-income households for energy improvements. This application will determine the incentives you qualify for based on your household income.

SECTION A: APPLICANT INFORMATION			
Applicant Name			
Applicant Name			
Address		Apartment #	
		NY	
City		State	Zip
County			
Phone Number (include area code)	Secondary Phone (include area code)		
Email Address (Required)			
Mailing Address (if different from above)			
Additional Contact Person	Relationship to Applicant	Phone N	Number (include area code
SECTION B: DWELLING INFORMATION			
☐ I own ☐ I rent and pay my utilities of	directly 🔲 I rent and utilities are included	l in rental fee	
☐ Single-Family ☐ Multifamily	# of units	me Group home/sl	nelter
SECTION C: OWNER INFORMATION			
	<u> </u>		
Owner's Name	Phone Number (include area code)		
Email Address			
Is the Owner's Address the same as the	e building address? 🔲 Yes 🔲 No – If "N	o" please complete the	address below.
		product compress the	
Address			
<b>OPTIONAL:</b> Please add any information the special needs we need to be aware of:	at we may find helpful in reducing your energy	consumption and list occu	upant health issues or
REFERRING AGENCIES AND EMPOWE	ER+ CONTRACTORS: NeighborWorks Com	munity Partners, Rochest	er

SECTION D: UTILITY INFORMATION
My main heating fuel is:  □ Electric □ Oil □ Kerosene □ Natural Gas □ Propane □ Wood □ Pellets □ I don't know □ Other:
My secondary heating fuel is:  □ Electric □ Oil □ Kerosene □ Propane □ Wood □ Pellets □ Coal □ I do not have secondary fuel □ Other:
ELECTRIC UTILITY: If you are responsible for the electric bill, provide the following:
Utility Name:
Account Number: If NYSEG or RG&E – POD #
GAS UTILITY: If you are a natural gas utility customer and responsible for the bill, provide the following:
Utility Name:
Account Number: If NYSEG or RG&E – POD #
PRIMARY FUEL SUPPLIER: if you heat by a fuel other than natural gas or electricity, provide the following:
Company Name:
Account Number:
SECTION E: PARTNER INFORMATION
If you would like to work with a specific participating program contractor in NYSERDA's energy efficiency programs, please indicate below. We will work to accommodate your request, but final selection is based on the participating program contractor's availability and acceptance of your project. If you are not working with a program contractor, we will assign the next available participating program contractor from our approved list or you can select from one of our participating contractors at <a href="nyserda.ny.gov/Contractors/Find-a-Contractor/Empower-Plus-Contractors">nyserda.ny.gov/Contractors/Find-a-Contractor/Empower-Plus-Contractors</a> .
Contractor Name:
NYSERDA supports a network of professional energy advisors who may already be assisting you with this program, other NYSERDA programs, utility offerings, and other local resources. If you are currently working with a NYSERDA Clean Energy Hub, please indicate which one below. The program will share limited project information with them so they can continue to assist you each step of the way. A list of Hubs can be found at <a href="https://nyserda.ny.gov/All-Programs/Regional-Clean-Energy-Hubs">nyserda.ny.gov/All-Programs/Regional-Clean-Energy-Hubs</a> .
Clean Energy Hub Name and/or Organization:

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- Pay stubs: all household gross income for the last 60 days. To calculate monthly income total, if income is:
  - Weekly: multiply weekly income representing 4 most recent weeks by 4.3
  - Bi-weekly: multiply 2 most recent consecutive weeks by 2.15

SECTION F: INCOME DOCUMENTATION - Please select one of the following

- Twice a month: multiply by 2
- Social Security and/or Social Security Disability: copy of award letter
- Documentation of all forms of income. This can include disability, worker's compensation, unemployment, pension, maintenance, annuities, Veteran's benefits, and all other income
- Self-Employment: IRS Report of quarterly earnings for the last three months

#### Option 2

• Tax returns: This option is only available if all household members who were required to file a tax return did so. If documenting income with tax returns, all sources of income must be documented with tax returns. Returns must be the most recent Federal Income Tax Return (Form 1040, 1040A, or 1040EZ). If documenting rental, business or farm income – you must submit corresponding schedules (Schedule C, E, and F).

#### **SECTION G: INCOME INFORMATION**

members in the household?
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If applying using option A or B from above, only fill in Full name, gender, age, and student. If you selected option C, complete the full table.

Include the following information for each household member. For gender please use the following:

1. Self-identified Male, 2. Self-Identified Female, 3. Other

Full Name	Gender	Age	Student (Yes or No)	Source(s) of Income	Weekly	Monthly	Yearly
					\$	\$	\$
					\$	\$	\$
					\$	\$	\$
					\$	\$	\$
					\$	\$	\$
					\$	\$	\$
					\$	\$	\$
					\$	\$	\$
					\$	\$	\$
	Total Income for the Household		\$	\$	\$		

### **SECTION H: DEMOGRAPHICS**

To assist NYSERDA in understanding the impacts of our programs on local communities, please complete the below demographic questions. Answering these questions is optional and does not affect your program eligibility.

Indicate the number of	household members who are:			
60 years of age or older	: Disabled:	17 years of age or younger:		
Past/current military serv	vice members:			
Indicate if the applicant	is: (select at least one, and as many o	as applicable)		
☐ Prefer Not to Answer		☐ Native Hawaiian or Pacific Islander		
☐ Native American / First Nation / Alaskan Native		White		
Asian		Unknown		
☐ Black or African American		Other		
Indicate if the applicant	t is:			
☐ Hispanic, Latino, or S	panish Origins	Unknown		
☐ Not Hispanic, Latino,	or Spanish Origins	☐ Prefer Not to Answer		
Indicate how many men	mbers of the household are: (sel	ect at least one, and as many as applicable)		
Number	Race			
	American Indian or Alaska Native			
	Asian			
	Black or African American  Native Hawaiian or Other Pacific Islander  White			
	Multi-race (two or more of the above)			
	Other			
	Prefer not to answer			
Indicate ethnicity of household members including primary applicant:				
Number	<u>Ethnicity</u>			
	Hispanic, Latino, or Spanish Origins			
	Not Hispanic, Latino, or Spanish Origins			
	Unknown			
	Prefer not to answer			

SECTION I: APPLICANT AFFIRMATION
I, authorize the release of my eligibility determination and
information provided on this application, supporting documents including income documentation, as well as information regarding mapproject status, and project information (including existing household conditions, installed measures, energy savings, and other data) to the following: NYSERDA and its representatives; to the extent my project is receiving federal funding to the Department of Energy and its representatives; the NYS Weatherization Assistance Program (WAP) and/or its designated representatives; any community-based organizations working on behalf of NYSERDA programs; my electric and natural gas utilities; and the following individuals or organizations:whon
I have engaged for the purpose of assisting me with the completion and submittal of the application.
Participant agrees and authorizes the sharing of the participant-customer's information and/or project-level information with New York State Department of Public Service Staff and appropriate local utility, including its agents or authorized representatives, in carrying out its responsibilities under New York State Public Service Commission orders. (For clarity, the term project level includes the information based on the scope of the project, including, but not limited to, whole building, building or subsets of the project.)
I understand that the information provided by me may be used to contact or assist me to utilize any current or future program offerings I may be eligible for and for the purposes of determining eligibility for NYSERDA and/or utility residential programs and financial incentives, determining eligibility for the NYS WAP, for estimating energy savings potential, and for evaluation purposes. I understand that all information will be kept confidential to the extent permitted by law. I understand that if services are provided to methough NYSERDA's residential programs or the NYS WAP, that my participation in these programs will not affect my social security, public assistance, or any other income.
I understand that this application does not guarantee that assistance will be granted to me. Whether or not services are provided will depend on the number of applications received and the availability of funds and priorities established by the programs.
I agree to provide NYSERDA representatives, the NYS WAP representatives, and independent participating contractors access to my dwelling, at times that are mutually acceptable, to perform program activities including energy inspections, installation of measures, Quality Assurance, and evaluation activities. I understand that participating contractors are independent contractors and provide a one-year warranty on labor for work completed. I further understand that participating contractors and vendors will provide appropriate warranties on any equipment provided and that no additional warranties are provided by NYSERDA or the NYS WAP.
I subscribe and affirm, under the penalties of law, that the statements made on all parts of this application, including statements made on any accompanying documents, have been examined by me and are to the best of my knowledge true and complete.
I understand that my signature on this form gives permission for NYSERDA, representatives of the NYS WAP, and their designees to assure my eligibility for NYSERDA's programs and the NYS WAP. I consent to any inquiry to verify or confirm the information that I have given. I understand that if I give false information or withhold information in order to receive benefits that I am not entitled to,
I can be prosecuted to the fullest extent of the law. I also state that no person named in this application is subject to disqualification for weatherization services under the Immigration Reform and Control Act of 1986 (Public Law 99-063).
Applicant Signature Date
Applicant Representative Signature Date

Your contact information may be shared with other residential programs within NYSERDA. To opt out of this, please initial here.\_\_\_

INTERNAL USE ONLY		
Reviewed By: HEAP OFA Utility	☐ Weatherization Subgrantee ☐ En	nPower 🔲 Other:
Check all benefits that the household receiv		
On the basis of the information provided by	the applicant, the household is determi	ned to be:
$\square$ Eligible for Moderate-Income Only $\square$	Eligible for Weatherization	☐ NOT Eligible for Weatherization
$\square$ Eligible for Low-Income Services $\square$	NOT Eligible for Low-Income Services	
Low-Income eligible, but wait-listed for W	eatherization	
Check here if:		
$\square$ Household was previously served by Wea	atherization	
Household ineligible for further services t	through EmPower+	
Additional Comments:		
EmPower+ Representative Signature	Title	Date

